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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
GENERAL GROWTH	:
PROPERTIES, INC., <u>et al.</u>,	:
	:
Debtors.¹	:
-----X	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
AUGUST 26, 2010 AT 10:00 A.M. (EASTERN TIME)**

Location of Hearing: The Honorable Allan L. Gropper
United States Bankruptcy Judge
One Bowling Green, Room 617
New York, New York 10004

ADJOURNED MATTERS

None

¹ A list of the Debtors, along with the last four digits of each Debtor's federal tax identification number, is filed with the Court at Docket No. 593 and is also available for free online at www.kccllc.net/GeneralGrowth.

RESOLVED/WITHDRAWN MATTERS

- I. Motion of the Representatives Under that Certain Contingent Stock Agreement, Effective as of January 1, 1996, to Appoint Walter Winius, Jr. to the Appraisal Panel, to Establish Appraisal Procedures, and to Compel the Production of Documents (Docket No. 5743)

Response Deadline: August 24, 2010 at 5:00 p.m. (Eastern Time)

Response(s) Filed/Received: None

Related Document(s):

1. Ex Parte Motion Pursuant to Bankruptcy Rule 9006(c) to Shorten the Notice Period with Respect to the Motion of the Representatives Under That Certain Contingent Stock Agreement, Effective as of January 1, 1996, to Appoint Walter Winius, Jr. to the Appraisal Panel, to Establish Appraisal Procedures, and to Compel the Production of Documents (Docket No. 5744)

Status: **This matter has been resolved.**

UNCONTESTED MATTERS

- II. Selling Debtors' Omnibus Motion for (A) the Entry of an Order (I) Approving Bidding and Sale Procedures, a Break-up Fee, and an Expense Reimbursement, (II) Approving the Form and Manner of Notice, (III) Scheduling a Sale Hearing for the Sale of Certain Property in the Mesa Village of the Summerlin Master Planned Community in Clark County, Nevada, and (IV) Establishing Procedures for Forthcoming Sales of Additional Property; and (B) the Entry of Orders Authorizing and Approving the Sales of Property in the Mesa Village Free and Clear of All Liens, Claims, Encumbrances, and Other Interests (Docket No. 5418)

Response Deadline: August 19, 2010 at 3:00 p.m. (Pacific Time)

Response(s) Filed/Received: None

Related Document(s):

1. Response of Law Debenture Trust Company of New York as Successor Agent Under the DIP Credit Agreement, on Behalf of the Lenders Party Thereto, to the Selling Debtors' Omnibus Motion for (A) the Entry of an Order (I) Approving Bidding and Sale Procedures, a Break-up Fee, and an Expense Reimbursement, (II) Approving the Form and Manner of Notice, (III) Scheduling a Sale Hearing for the Sale of Certain Property in the Mesa Village of the Summerlin Master Planned Community in Clark County, Nevada, and (IV) Establishing Procedures for Forthcoming Sales of Additional Property; and (B) the Entry of Orders Authorizing and Approving the Sales of Property in the Mesa Village Free and Clear of All Liens, Claims, Encumbrances, and Other Interests (Docket No. 5476)

2. Order (I) Approving Bidding and Sale Procedures, a Break-up Fee, and an Expense Reimbursement; (II) Approving the Form and Manner of Notice, (III) Scheduling a Sale Hearing for the Sale of Certain Property in the Mesa Village of the Summerlin Master Planned Community in Clark County, Nevada, and (IV) Establishing Procedures for Forthcoming Sales of Additional Property (Docket No. 5573)

Status: This matter is uncontested and corresponding orders will be presented to the Court.

CONTESTED MATTERS

None

Dated: August 25, 2010
New York, New York

Respectfully submitted,

/s/ Adam P. Storchak

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